

香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Zijin Mining Group Co., Ltd.*

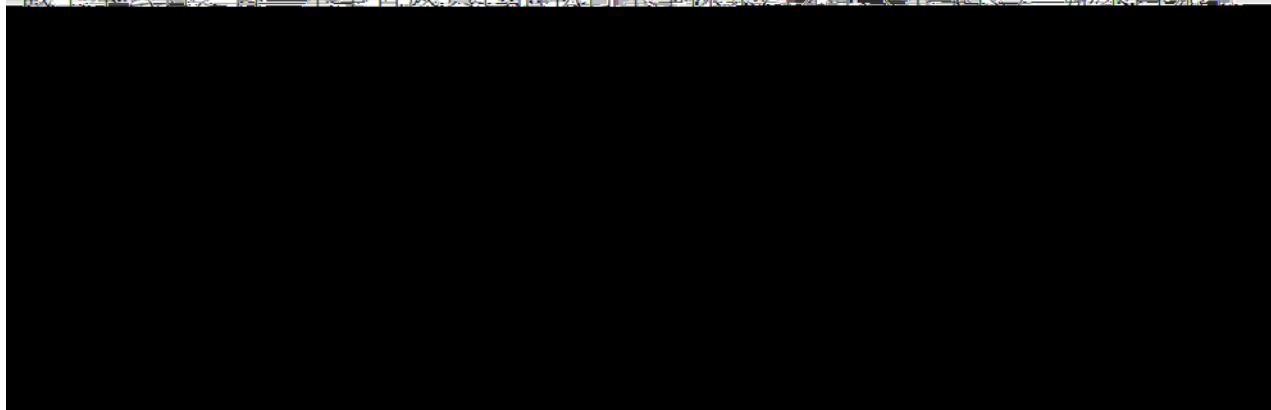
紫金礦業集團股份有限公司

(一家於中華人民共和國註冊成立的股份有限公司)

(股票代碼：2899)



截至本公告之日，董事會成員包括執行董事陳景河先生（董事長）、鄒來昌先生



2023 3 24

*

紫金矿业集团股份有限公司
前次募集资金使用情况的专项报告

| | | | | | |
|--------------|---------------------|---|---|------------------|------|
| | | “ | ” | | |
| —— | 7 | | | | |
| | “ | ” | | 2022 12 31 | |
| | | | | | |
| | 2016 | | | | |
| | | | | | |
| | [2017]289 | | | 2017 5 | |
| A | 1,490,475,241 | | | 3.11 | |
| | 4,635,377,999.51 | | | 38,458,040.59 | |
| | 4,596,919,958.92 | | | | |
| | | | | | 2017 |
| 60468092_H02 | | | | 4,596,919,958.92 | 2017 |
| 5 23 | | | | | |
| | 1410030129002098997 | | | 2022 12 31 | 2016 |
| | | | | 0.00 | |
| | 2018 | | | | |

| | | | | |
|------------------|----------------------|----------------------|------------------|---------|
| | [2019]1942 | 2019 | 11 | |
| | 34 | A | 2019 | 11 21 |
| A | | 2,346,041,055 | | |
| 3.41 | | 7,999,999,997.55 | | |
| 152,572,030.12 | | 7,847,427,967.43 | | |
| | | | 2019 | |
| 60468092_H01 | | 7,847,427,967.43 | | 2019 |
| 11 21 | | | | |
| | 35101560031992820000 | | | |
| | 1410030129002134021 | | | (|
| |) | 35050169730700000950 | | 2022 |
| 12 31 | 2018 | | 0.00 | |
| | 2020 | | | |
| | (| 202012613 |) | 2020 11 |
| | | 60 | | 5 |
| | | | 6,000,000,000.00 | |
| | 27,000,000.00 | | | |
| 5,973,000,000.00 | | | | |
| | 4,486,970.48 | | | |
| | | | | |
| 1,772,037.73 | | 5,970,285,067.25 | | |
| | | | 2020 | |
| 60468092_H01 | | 5,970,285,067.25 | | 2020 |

11 9

1410030129002143672

2022 12 31 2020

111,423.91

2022 12 31 2016

| | | | | | |
|-----|-----|---------------------|------------|---|--|
| | | | | | |
| | | 1410030129002098997 | - | - | |
| “ ” | | 1410030329100009793 | 10,510.22 | - | |
| | “ ” | 13740101040016314 | 187,038.21 | - | |
| “ ” | | 13740114048400059 | 38,132.75 | - | |
| “ ” | | 13740114048400042 | 97,947.25 | - | |
| | “ ” | 175010100100093303 | 126,103.07 | - | |
| “ ” | | 1410030119002111021 | - | - | |
| “ ” | | 1410030119002111145 | - | - | |
| “ ” | | 1410030129002110601 | - | - | |
| | | | 459,731.50 | - | |

459,731.50

459,692.00

39.50

39.50
2022 12 31

2022 12 31 2018

| | | | | | |
|--|--|----------------------|------------|---|--|
| | | | | | |
| | | 35101560031992820000 | 350,000.00 | - | |
| | | 1410030129002134021 | 350,000.00 | - | |
| | | 35050169730700000950 | 84,400.00 | - | |
| | | | 784,400.00 | - | |

784,400.00

784,742.80

342.80

1

2

94.34

3

2022 12 31

2022 12 31 2020

| | | | A | 2022 12 31 B | 2022 12 31 C | 2022 12 31 D | E | F=A+B-C- D+E |
|------------------|---|----------------------------|------------|--------------------|--------------------|--------------------|----------|-----------------|
| | | 1410030129002143672 | 597,300.00 | - | 584,644.86 | - | 944.29 | 13,599.43 |
| 1 | | 1410030129900046452 | - | 298,644.86 | 10,602.30 | 234,878.66 | 6,439.11 | 59,603.01 |
| | | 13740101040020985 | - | 218,000.00 | 219,355.03 | - | 1,355.03 | - |
| 1 | | 13740114048400117 | - | 219,355.03 | 183,127.05 | 36,228.15 | 0.46 | 0.29 |
| Cukaru Peki B.V. | 1 | NL13BKCH20025043 69 | - | 183,127.05 | 183,126.87 | - | (0.18) | - |
| 1 | | RS3538502020500038 2591 | - | 183,126.87 | - | 183,126.86 | (0.01) | - |
| | | 175010100100154112 | - | 68,000.00 | 65,665.28 | 2,334.72 | 685.39 | 685.39 |
| | | 175010100100154743 | - | 65,665.28 | | | | |

2022 12 31

:

2016

| | | | |
|--|------------|---------------------|------------|
| | 459,731.50 | | 468,400.29 |
| | | | 468,400.29 |
| | 78,790.00 | 2017 | 226,183.68 |
| | 17.14% | 2018 | 130,200.64 |
| | | 2019 | 112,015.97 |
| | | 2020 1 1 2022 12 31 | - |

| | | | | | | | | | | |
|---|--|---|------------|------------|------------|------------|------------|------------|----------|--|
| | | 1 | | | | | | | | |
| 5 | | | - | 3,663.82 | 3,779.36 | - | 3,663.82 | 3,779.36 | 115.54 | |
| | | | 459,731.50 | 459,731.50 | 468,400.29 | 459,731.50 | 459,731.50 | 468,400.29 | 8,668.79 | |

1

2

2018

2020

| | | | | | | | | | | |
|---|-------------------|--------------|------------|------------|------------|------------|------------|------------|--------------|------------|
| | | | | | | 597,028.51 | | | | 496,815.25 |
| | | | | | | | | | | 496,815.25 |
| | | | | | | 77,045.30 | 2020 | | | 184,277.18 |
| | | | | | | 12.90% | 2021 | | | 270,216.65 |
| | | | | | | | 2022 | | | 42,321.42 |
| | | | | | | | 2022 | 12 | 31 | " " |
| | | | | | | | | | | 2 |
| 1 | Kamoa-Kakula 1 | Kamoa-Kakula | 311,028.51 | 233,983.21 | 234,878.66 | 311,028.51 | 233,983.21 | 234,878.66 | 895.45 | 2021 5 |
| 2 | Timok 3 | Timok 3 | 218,000.00 | 218,000.00 | 219,355.01 | 218,000.00 | 218,000.00 | 219,355.01 | 1,355.01 | 2021 10 |
| 3 | | | 68,000.00 | 68,000.00 | 33,980.62 | 68,000.00 | 68,000.00 | 33,980.62 | (34,019.38) | 2024 1 |
| 4 | | 1 | - | 77,045.30 | 8,600.96 | - | 77,045.30 | 8,600.96 | (68,444.34) | 2026 7 |
| | | | 597,028.51 | 597,028.51 | 496,815.25 | 597,028.51 | 597,028.51 | 496,815.25 | (100,213.26) | |

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“ ”

2

Kamoa-Kakula

Timok

3

Rakita

| | | | | | |
|--------------|------|----|----|----------|-----------|
| | 2018 | 3 | 23 | | |
| | 2018 | 5 | 17 | 2017 | |
| 2016 | | | | | |
| | | | | Kolwezi | |
| 74,040.35 | | | | 4,749.65 | 78,790.00 |
| | | | | | |
| | | | | | 2018 |
| 3 | 23 | | | | 2016 |
| | | | | | |
| | 2021 | 11 | 22 | 2021 | 12 |
| | 2021 | 3 | | | |
| | | | | | 2020 |
| | | | | | |
| | | | | 2021 | 11 23 |
| | | | | | |
| | 2022 | 4 | 11 | | |
| | 2022 | 5 | 17 | 2021 | |
| Kamoa-Kakula | | | | | 77,045.30 |

2022 4 11

1 2016

2017 5 31

55,621.97

2017 7 21

2017 11

2017 2

2017 5 31

2017 7

21

2017 60468092_H03

2017 9 27

| | | | | | |
|---|---------|------------|------------|-----------|-----------|
| | | | | | |
| 1 | Kolwezi | 386,188.09 | 323,118.21 | 52,560.34 | 52,560.34 |
| 2 | | 22,839.14 | 10,510.22 | 3,061.63 | 3,061.63 |
| | | 409,027.23 | 333,628.43 | 55,621.97 | 55,621.97 |

2017 5 31 Kolwezi 1 6.8633 7,658.17 52,560.34

2 2018

2019 11 22

936,330.60

2019 11 22

2019 14

2019 3

2019 11 22

2019 11 22

2019

60468092_H06

| | | | | | |
|---|---------------------------|------------|------------|------------|------------|
| | | | | | |
| 1 | Nevsun Resources Ltd.100% | 936,330.60 | 784,742.80 | 936,330.60 | 784,742.80 |

Nevsun Resources Ltd. 2018 9
 Ltd.100% 185,849.94 2018 12 29
 1 5.0381 936,330.60
 Nevsun Resources

3 2020

2020 11 9

125,139.52

2020

11 12

2020 23

2020

3

2020 11 9

2020 11 12

(2020)

60468092_H07

| | | | | | |
|---|-----------------|------------|------------|------------|------------|
| | | | | | |
| 1 | Kamoa-Kakula | 516,350.74 | 311,028.51 | 87,266.50 | 87,266.50 |
| 2 | Rakita Timok | 336,197.73 | 218,000.00 | 35,538.30 | 35,538.30 |
| 3 | | 94,751.15 | 68,000.00 | 2,334.72 | 2,334.72 |
| | | 947,299.62 | 597,028.51 | 125,139.52 | 125,139.52 |

Kamoa-Kakula

13,197.60

2020 11 9

1

6.61

87,266.50

Rakita

Timok

5,374.58

2020 11 9

1

6.61

35,538.30

2022 12 31

2016

| | | 1 | | 2 | | | | |
|---|---------|------|---------------------|------------|------------|------------|------------|--|
| | | | | 2020 | 2021 | 2022 | | |
| 1 | Kolwezi | 100% | 7,813.90 | 103,824.64 | 242,353.67 | 180,172.11 | 638,331.68 | |
| 2 | | 83% | 5,000 / 7,186.75 | 6,135.57 | 7,574.88 | 9,110.64 | 35,901.62 | |

3

2020

| | | 3 | | 2020 | 2021 | 2022 | | |
|---|----------------------|-----|-------------------------|------|------------|------------|------------|---|
| 1 | Kamoa-Kakula | 98% | 141,362.60 61,862.30 | | 176,159.33 | 464,591.37 | 640,750.70 | 4 |
| 2 | Rakita Timok 1 | 65% | 54,350.60 27,148.60 | | 237,204.58 | 433,606.70 | 670,811.28 | 1 |
| 3 | 2 | | 42,300.00 12,227.18 | | | | | 2 |
| 4 | | | 24,089.50 8,273.90 | | | | | 5 |

1 Rakita Timok 2021 10
 2022 11.1 4.73
 2 2024 1
 3
 4 Kamoa-Kakula 2021 5 2022 33.35
 5 “ () Kamoa-Kakula ” “ ”
 2026 7

| | | | | | |
|------------|--|------------|--|------------|-----------------------|
| | | | | | 2017 6 14 |
| | | | | 2017 | 2017 |
| | | 190,000.00 | | 190,000.00 | 2016 |
| | | | | | 12 |
| 2017 6 15 | | | | | 2017-033 |
| | | | | 2018 8 24 | |
| | | | | | 150,000.00 150,000.00 |
| | | 2016 | | | |
| 12 | | | | | |
| | | | | 2018 8 25 | |
| | | 2017-047 | | | |
| 2022 12 31 | | | | | |
| | | | | 2018 6 30 | |
| | | | | 3,764.73 | |
| | | | | | 14.63 |
| | | | | 2019 16 | |
| | | | | | 0.82% |
| | | 5% | | | |

— 7