

香港交易及結算所有限公司及香港聯合交易所有限公司對本文件之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(一家於中華人民共和國註冊成立的股份有限公司)

(股票代碼：2899)



截至本公告之日，董事會成員包括執行董事陳景河先生（董事長）、鄒來昌先生、



2023 3 24

*

紫金矿业集团股份有限公司
前次募集资金使用情况的专项报告

		“	”		
——	7				
		“	”	2022	12 31
	2016				
		[2017]289		2017	5
A	1,490,475,241			3.11	
	4,635,377,999.51			38,458,040.59	
	4,596,919,958.92				
					2017
60468092_H02				4,596,919,958.92	2017
5 23					
	1410030129002098997			2022	12 31
					2016
				0.00	
	2018				

	[2019]1942	2019	11	
	34	A	2019	11 21
A		2,346,041,055		
3.41		7,999,999,997.55		
152,572,030.12		7,847,427,967.43		
			2019	
60468092_H01		7,847,427,967.43		2019
11 21				
	35101560031992820000			
	1410030129002134021			(
)	35050169730700000950		2022
12 31	2018		0.00	
	2020			
	(202012613)	2020 11
		60		5
		6,000,000,000.00		
	27,000,000.00			
5,973,000,000.00				
	4,486,970.48			
1,772,037.73		5,970,285,067.25		
			2020	
60468092_H01		5,970,285,067.25		2020

11 9

1410030129002143672

2022 12 31 2020

111,423.91

2022 12 31 2016

		1410030129002098997	-	-	
“ ”		1410030329100009793	10,510.22	-	
	“ ”	13740101040016314	187,038.21	-	
“ ”		13740114048400059	38,132.75	-	
“ ”		13740114048400042	97,947.25	-	
	“ ”	175010100100093303	126,103.07	-	
“ ”		1410030119002111021	-	-	
“ ”		1410030119002111145	-	-	
“ ”		1410030129002110601	-	-	
			459,731.50	-	

459,731.50

459,692.00

39.50

39.50
2022 12 31

2022 12 31 2018

		35101560031992820000	350,000.00	-	
		1410030129002134021	350,000.00	-	
		35050169730700000950	84,400.00	-	
			784,400.00	-	

784,400.00

784,742.80

342.80

1

2

94.34

3

2022 12 31

2022 12 31

2020

			A	2022 12 31 B	2022 12 31 C	2022 12 31 D	E	F=A+B-C- D+E
		1410030129002143672	597,300.00	-	584,644.86	-	944.29	13,599.43
1		1410030129900046452	-	298,644.86	10,602.30	234,878.66	6,439.11	59,603.01
		13740101040020985	-	218,000.00	219,355.03	-	1,355.03	-
1		13740114048400117	-	219,355.03	183,127.05	36,228.15	0.46	0.29
Cukaru Peki B.V.	1	NL13BKCH20025043 69	-	183,127.05	183,126.87	-	(0.18)	-
1		RS3538502020500038 2591	-	183,126.87	-	183,126.86	(0.01)	-
		175010100100154112	-	68,000.00	65,665.28	2,334.72	685.39	685.39
		175010100100154743	-	65,665.28				

2022 12 31

:

2016

	459,731.50		468,400.29
			468,400.29
	78,790.00	2017	226,183.68
	17.14%	2018	130,200.64
		2019	112,015.97
		2020 1 1 2022 12 31	-

		1								
5			-	3,663.82	3,779.36	-	3,663.82	3,779.36	115.54	
			459,731.50	459,731.50	468,400.29	459,731.50	459,731.50	468,400.29	8,668.79	

1

2

2018

2020

						597,028.51				496,815.25
										496,815.25
						77,045.30	2020			184,277.18
						12.90%	2021			270,216.65
							2022			42,321.42
							2022	12	31	" "
										2
1	Kamoa-Kakula 1	Kamoa-Kakula	311,028.51	233,983.21	234,878.66	311,028.51	233,983.21	234,878.66	895.45	2021 5
2	Timok 3	Timok 3	218,000.00	218,000.00	219,355.01	218,000.00	218,000.00	219,355.01	1,355.01	2021 10
3			68,000.00	68,000.00	33,980.62	68,000.00	68,000.00	33,980.62	(34,019.38)	2024 1
4		1	-	77,045.30	8,600.96	-	77,045.30	8,600.96	(68,444.34)	2026 7
			597,028.51	597,028.51	496,815.25	597,028.51	597,028.51	496,815.25	(100,213.26)	

1

“ ”

2

Kamoa-Kakula

Timok

3

Rakita

	2018	3	23		
	2018	5	17	2017	
2016					
				Kolwezi	
74,040.35			4,749.65		78,790.00
					2018
3	23				2016
	2021	11	22	2021	12
	2021	3			
					2020
				2021	11 23
	2022	4	11		
	2022	5	17	2021	
Kamoa-Kakula					77,045.30

2022 4 11

1 2016

2017 5 31

55,621.97

2017 7 21

2017 11

2017 2

2017 5 31

2017 7

21

2017 60468092_H03

2017 9 27

1	Kolwezi	386,188.09	323,118.21	52,560.34	52,560.34
2		22,839.14	10,510.22	3,061.63	3,061.63
		409,027.23	333,628.43	55,621.97	55,621.97

2017 5 31 Kolwezi 1 6.8633 7,658.17 52,560.34

2 2018

2019 11 22

936,330.60

2019 11 22

2019 14

2019 3

2019 11 22

2019 11 22

2019

60468092_H06

1	Nevsun Resources Ltd.100%	936,330.60	784,742.80	936,330.60	784,742.80

Nevsun Resources Ltd. 2018 9
 Ltd.100% 185,849.94 2018 12 29
 1 5.0381 936,330.60
 Nevsun Resources

3 2020

2020 11 9

125,139.52

2020

11 12

2020 23

2020

3

2020 11 9

2020 11 12

(2020)

60468092_H07

1	Kamoa-Kakula	516,350.74	311,028.51	87,266.50	87,266.50
2	Rakita Timok	336,197.73	218,000.00	35,538.30	35,538.30
3		94,751.15	68,000.00	2,334.72	2,334.72
		947,299.62	597,028.51	125,139.52	125,139.52

Kamoa-Kakula

13,197.60

2020 11 9

1

6.61

87,266.50

Rakita

Timok

5,374.58

2020 11 9

1

6.61

35,538.30

2022 12 31

2016

		1		2				
				2020	2021	2022		
1	Kolwezi	100%	7,813.90	103,824.64	242,353.67	180,172.11	638,331.68	
2		83%	5,000 / 7,186.75	6,135.57	7,574.88	9,110.64	35,901.62	

3

2020

		3		2020	2021	2022		
1	Kamoa-Kakula	98%	141,362.60 61,862.30		176,159.33	464,591.37	640,750.70	4
2	Rakita Timok 1	65%	54,350.60 27,148.60		237,204.58	433,606.70	670,811.28	1
3	2		42,300.00 12,227.18					2
4			24,089.50 8,273.90					5

1 Rakita Timok 2021 10
 2022 11.1 4.73
 2 2024 1
 3
 4 Kamoa-Kakula 2021 5 2022 33.35
 5 “ () Kamoa-Kakula ” “ ”
 2026 7

2017 6 14
2017
190,000.00 190,000.00
2017
12
2017 6 15 2017-033
2018 8 24
150,000.00 150,000.00
2016
12
2018 8 25
2017-047
2022 12 31
2018 6 30
3,764.73
14.63
2019 16
0.82%
5%

— 7